

AGENDA

Reinventing BFSI Operations and Core Modernization with Agentic AI

Executive Dinner

SPEAKERS



Srini Masanam
Global Head of Data
Quality and
Governance
Citigroup



Tatiana Segal
Global Head of Risk
Management and
Investment Oversight
Morgan Stanley



Gaurav Pandey
Director, Quantitative
Strategies & Data
Group
Bank Of America
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Barath Narayanan
Global Head of BFSI
Unit and Head
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Cong Fang
Director
Mizuho

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REINVENTING BFSI OPERATIONS AND CORE MODERNIZATION WITH AGENTIC AI



March 16, 2026

5:30 PM-9:00 PM

Eastern Time

Financial institutions are under unprecedented pressure to modernize operations, strengthen resilience, automate high-volume processes, and unlock scalable AI innovation. Persistent and AWS are convening a select group of BFSI executives for a closed-door discussion on how agentic AI, secure cloud modernization, and AI-ready migration strategies are reshaping the competitive landscape.

Executives will explore pragmatic pathways to accelerate efficiency, reduce risk, improve decision intelligence, and achieve sustainable modernization—powered by AWS’s secure cloud foundation and Persistent’s industry accelerators.

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